Letter of Direction for Donation of
Publicly Traded Securities to
West Park Healthcare Centre Foundation
Canadian and U.S. Listed Securities

In order to initiate your gift transfer, please complete this form and send to your broker and to West Park Healthcare Centre Foundation by email at *martha.buchanan@westpark.org*

Your broker will be able to provide certain needed information, such as the CUSIP and FINS numbers.

Please note that your broker must initiate this transaction by transferring shares to our broker.

Unexpected and/or unidentifiable transfers may make it difficult for the West Park Healthcare Centre Foundation to promptly issue the appropriate tax receipt.

You will receive a charitable gift receipt, the value of which is determined by the closing price on the day that the Foundation accepts the shares in its account.

Your broker may contact our representative at ***RBC Dominion Securities*** *at* ***416-842-3682*** *with any concerns or questions.*

ELECTRONIC TRANSFER OF SHARES FROM:

BROKER NAME: TELEPHONE:

BROKER FIRM:

ACCOUNT NAME:

ACCOUNT NUMBER:

DONOR INFORMATION:

NAME:

ADDRESS:

CITY: PROV: POSTAL CODE:

GIFT DESIGNATION:

☐ Top Priority of West Park Healthcare Centre Foundation

Or

☐ Specific Fund/Purpose: (Please Specify)

SECURITIES TO BE DONATED:

COMPANY/FUND:

CUSIP: # OF SHARES/UNITS: ESTIMATED $ VALUE:

DELIVERY INSTRUCTIONS:
TRANSFER TO:
RBC Dominion Securities
CUID: DOMA

Contact: Gary Ursell or Annie Zhen
gary.ursell@rbc.com
annie.zhen@rbc.com

FOR West Park Healthcare Centre Foundation Account: 432-28099-1-6

Authorization of Donor/Client

Please process this donation to West Park Healthcare Centre Foundation as soon as possible. I authorize West Park Healthcare Centre Foundation to contact my broker for purposes of this transaction.

Signature:_____ _____ **day** /_____ **/ month** /_____ **/ year**

Please forward copies of this form to:

- **One copy to your broker**
- **One copy to West Park Healthcare Centre Foundation by email**

West Park Healthcare Centre Foundation
82 Buttonwood Ave, Toronto, ON M6M 2J5
https://www.westpark.org/en/foundation
Charitable Business # 11929 5350 RR0001